LICENSED AGENT CURRENT CARRIER PROFILE

This form is required for all licensed agents who have previously been appointed with life insurance carriers. We use this information to assess eligibility for new contracts with our carriers. To complete the form, you will need to contact each carrier you've been contracted with to gather the necessary details. Please ensure all information is accurate and complete, as any discrepancies or missing data may delay the contracting process.

EMAIL THIS FORM TO KAYDI@INSURATEC.ORG ONCE COMPLETED

AGENT NAME: _____ CARRIER NAME – List any life carrier that you have been contracted with within the last two years.	DATE AVAILABLE TO TRANSFER – This is the date that you can transfer without a release from your previous IMO. Even if you have not written business, you must call the carrier to obtain this information.	PREVIOUS IMO / AGENCY – This is the top line marketer, IMO, or brokerage that you held your contracts with.